

26 **Section 2. Advocacy and Awareness.** The purposes of the PTA shall be advanced through
27 advocacy and education in collaboration with parents, teachers, educators, students, and the
28 community. These objectives are pursued through conferences, committees, projects, and
29 programs guided by the basic principles set forth in Article III.

30
31 **Section 3. Federal Tax-Exempt Status.** The association is organized exclusively for
32 charitable, scientific, literary, or educational purposes within the meaning of Section 501(c)(3)
33 of the Internal Revenue Code.

34 **Article III: Principles**

35
36
37 The following principles are fundamental and align with those of National PTA and LAPTA.

- 38 1. The association shall be noncommercial, nonsectarian, and nonpartisan.
- 39 2. The association shall empower children, families, and educators within schools and
40 communities to provide quality education for all children and youth. It shall seek to influence
41 school policies and advocate for children's issues, while recognizing that the responsibility
42 for decision-making was delegated by the people to educational boards and authorities.
- 43 3. The association shall work to promote the health and welfare of children and youth and
44 promote collaboration among families, schools, and the broader community.
- 45 4. The association shall uphold inclusivity, equity, knowledge of PTA principles, and
46 professional expertise as guiding principles for its service.

47 **Article IV: Affiliation with National PTA and LAPTA**

48
49
50 **Section 1. Affiliation.** The PTA is organized and chartered under the authority of LAPTA and
51 adheres to the rules and regulations prescribed by LAPTA in its Bylaws. LAPTA issues a
52 charter to each PTA to confirm its association. Active Affiliation implies that the PTA:

- 53 1. Abides by PTA's purposes and fundamental principles.
- 54 2. Maintains approved Local PTA Bylaws on file with LAPTA, subject to renewal every three
55 years and approval by LAPTA. The Bylaws must comply with National PTA and LAPTA
56 Bylaws and shall include provisions for amendments and quorums and prohibit proxy
57 voting. The Bylaws Template may not be altered beyond the allocated fields.
- 58 3. Holds a unique IRS Employer Identification Number (EIN).
- 59 4. Submits officers' contact information annually to LAPTA.
- 60 5. Submits proof of general liability insurance and bonding to LAPTA.
- 61 6. Submits the current year's approved budget and Budget Approval Form to LAPTA.
- 62 7. Submits the previous fiscal year's Audit Committee Report to LAPTA.
- 63 8. Submits proof of IRS 990 filing or a request for extension to LAPTA.
- 64 9. Submits current Articles of Incorporation from the Louisiana Secretary of State to LAPTA.
- 65 10. Submits annual dues for the actual number of members (minimum of 30 members) to
66 LAPTA, covering both the National PTA and LAPTA portions of the dues.
- 67 11. Submits proof of training for the Executive Committee officers as required by LAPTA.

68
69 **Section 2. New Units.** LAPTA is responsible for chartering new local chapters, called "Local
70 PTA Units." Each Local PTA Unit is an independent nonprofit entity, established in compliance
71 with state and federal laws.

72
73 **Section 3. Protected PTA Units.** In the event the PTA cannot comply with its Bylaws or fill
74 officer positions outlined in Article VI, Section 1, it may request Protected Unit Status from
75 LAPTA which includes the following accommodations and requirements.

- 76 1. LAPTA may appoint or approve the President, Treasurer, and Secretary. All must be
77 members of the Protected PTA Unit and do not need to have children attending the school.

- 78 2. The minimum number of required annual memberships is 10. Dues for the actual number
79 of members must be submitted to LAPTA.
80 3. The Protected Unit must maintain insurance and abide by all 501(c)(3) nonprofit regulations.
81 4. Students attending the school will be ineligible to participate in LAPTA or National PTA
82 contests, awards, or grants, such as Reflections.
83 5. LAPTA will specify which affiliation files are required.
84 6. The PTA will automatically lose its protected status after two consecutive operational
85 years. The charter might be withdrawn if the Protected Unit fails to resume normal
86 operations after these two years.
87

88 **Section 4. Eligibility for Programs, Grants, Awards, and LAPTA Annual Meeting.** Active
89 Affiliation is required to participate in National PTA and LAPTA programs, receive National
90 PTA and LAPTA awards and grants, and attend the LAPTA annual General Membership
91 Meeting. All PTAs must meet the criteria for Active Affiliation by March 1 of each year to send
92 voting delegates to the LAPTA annual General Membership meeting.
93

94 **Section 5. Accounting and Record Books.** Every PTA is required to maintain permanent
95 financial records and documentation capable of substantiating the association's gross income,
96 receipts, and expenditures. This documentation should encompass essential details such as
97 the total membership count, dues received from members, and the dues transferred to LAPTA.
98 LAPTA and National PTA reserve the right to inspect the records with reasonable notice.
99

100 **Section 6. Charter Withdrawal.** When a PTA's charter is withdrawn and its PTA status
101 terminated, it is obligated to:

- 102 1. Promptly conduct all required actions to facilitate the PTA's charter withdrawal under
103 LAPTA's supervision and guidance.
104 2. Transfer all books, records, assets, and property either to LAPTA or to an agency
105 designated by LAPTA in compliance with 501(c)(3) nonprofit regulations.
106 3. Discontinue any further use of a name suggesting or implying affiliation with PTA, National
107 PTA, or LAPTA.
108

109 **Section 7. Dissolution Process for a Local PTA Unit.**

- 110 1. After consulting with LAPTA, the Local PTA's Board of Directors (BOD) proposes a motion
111 to dissolve at a BOD meeting which needs a two-thirds affirmative vote and emails the
112 minutes to LAPTA.
113 2. Written notice to dissolve the PTA is provided to all members and to LAPTA for a Special
114 General Membership meeting with 20 days' notice.
115 3. At the Special General Membership meeting, a vote on the dissolution occurs. Only active
116 members who paid PTA dues before the adoption of the dissolution proposal may vote.
117 4. The meeting's minutes are emailed to LAPTA. Upon the successful completion of the
118 dissolution process, the PTA's charter and nonprofit status shall be formally revoked.
119

120 **Section 8: Virtual and Electronic Meetings and Communications.** Virtual or electronic
121 platforms are permitted to conduct all types of meetings. All participants must have the ability
122 to hear and actively participate in discussions. All communications required by the Bylaws,
123 including meeting notifications, may be transmitted electronically.
124

125 **Article V. Membership and Dues**

126
127 **Section 1. Eligibility.** Membership in PTA is open without discrimination to anyone who
128 believes in and supports the mission, purposes, and principles of National PTA.
129

130 **Section 2. Rights and Privileges.** The membership year is July 1 to June 30. All individuals
131 who are members of a PTA organized under the authority of LAPTA are members of National
132 PTA and LAPTA. They are entitled to all benefits of membership which includes the ability to
133 serve in governance positions in Local PTA Units and LAPTA, and the right to vote at Local
134 PTA, LAPTA, and National PTA meetings based on the requirements of serving as a voting
135 delegate. The PTA may admit individuals to membership at any time and shall keep a
136 membership enrollment. A member is considered "in good standing" upon payment of the
137 annual dues. Each member of the PTA in good standing is eligible to attend, participate in, and
138 vote at General Membership meetings, serve on committees, and receive the PTA's
139 newsletters and other communications, when available.

140
141 **Section 3. Dues.** Membership dues are paid annually.
142 1. All Board of Directors members must be a member of their Local PTA Unit.
143 2. The annual membership dues determined by the PTA include the LAPTA dues as set by
144 LAPTA and national dues determined by National PTA. No further assessments will be
145 imposed. See guidelines specified at LouisianaPTA.org/membership.
146 3. Each PTA member pays annual dues to the PTA. The types and costs of memberships are:
147 \$5 per person

148
149 **Section 4. Termination of Membership.** With great discretion and much restraint, a person's
150 annual membership may be terminated for conduct that damages the value and goodwill
151 associated with PTA or violates the purposes, policies, or Bylaws of PTA.
152 1. The Local PTA consults with LAPTA and provides further documentation for termination.
153 2. The individual and the Local PTA President shall be notified in writing with 20 days' notice
154 of the LAPTA meeting.
155 3. Both parties shall have the opportunity to attend the meeting and address LAPTA.
156 4. Termination requires an affirmative two-thirds vote by LAPTA BOD. The decision shall be
157 issued to the parties involved within two days of the meeting.

158
159 **Article VI: Officers and Their Election**

160
161 **Section 1. Executive Committee Composition.** The elected officers constitute the Executive
162 Committee which consists of one President (or two Co-Presidents), one Vice-President(s),
163 one Treasurer, and one Secretary(ies). In the event of two Co-Presidents, only one President
164 selected by the BOD will serve as the primary contact for LAPTA. Other officers may be
165 elected as designated in the Local PTA Unit's Standing Rules.

166
167 **Section 2. Election Month.** Officers are elected at a General Membership meeting in the
168 month(s) of April or May.

169
170 **Section 3. Term of Office.** Officers assume their official duties on July 1 and shall serve for a
171 term of two year(s) or until their successors are elected, with only one additional consecutive
172 term allowed. A person serving for more than one half of a full term shall be deemed to have
173 served a full term.

174
175 **Section 4. School Employees.** Employees of the school that the Local PTA Unit is supporting
176 may not serve as President, Co-President, or Treasurer of the PTA.

177
178 **Section 5. Uncontested and Contested Elections.** For an uncontested election where there
179 is only a single nominee for an elected position, a verbal vote is acceptable. For a contested
180 election where nominees are proposed both from the floor and from the slate presented by the
181 Nominating Committee, a ballot vote must be used. A majority vote constitutes an election.

182 Proof of membership is required for participation in either election type.

183

184 **Section 6: Obligation to Register with LAPTA.** The PTA is required to annually provide
185 LAPTA with the contact information of newly elected officers within 14 days of elections which
186 is submitted at LouisianaPTA.org/register. In cases where changes in officers occur outside
187 the regular election cycle, these changes must be immediately reported to LAPTA.

188

189 **Section 7. End of Term.** All officers upon the expiration of term, removal, or resignation shall
190 turn over to the President all records, books, social media accounts, and other materials
191 pertaining to the office within seven days or before the new officers assume their duties, and
192 return to the Treasurer all reimbursement requests, financial paperwork, and funds.

193

194 **Section 8. Vacancies.** Vacancies in elected offices shall be filled by a majority vote of the
195 BOD. The meeting call provided by the President, 1st Vice-President or Secretary must include
196 the vacancy filling and election with 10 days' notice. Voting shall be by ballot if there is more
197 than one nominee. A majority of votes constitutes an election. A vacancy in an office with
198 check signatory privileges requires a financial audit to be performed immediately.

199

200 **Section 9: Resignation or Removal of Officers.** An officer may choose to resign at any time
201 by providing a written resignation to both the President and the Secretary. An officer may be
202 removed from their position for conduct that damaged the value and goodwill associated with
203 PTA or violated the PTA's purposes, policies, or Bylaws by an affirmative vote of two-thirds by
204 the BOD. LAPTA shall be notified within seven days.

205

206 **Section 10: Courtesy Seats for Incoming Officers.** Any newly elected officer shall be
207 granted a courtesy seat at all pre-term BOD meetings if they are not a current BOD member.

208

209

Article VII: Executive Committee

210

211 **Section 1. Composition.** The Executive Committee consists of the elected officers.

212

213 **Section 2. Quorum.** A majority of the Executive Committee members shall constitute a
214 quorum for the transaction of business at Executive Committee meetings.

215

216 **Section 3: Meetings.**

217 1. Regular Meetings are scheduled by the Executive Committee at the beginning of the year.

218 2. Special Meetings may be called with 3 days' notice by the President or upon written
219 request submitted by a majority of the committee members to the President.

220

221 **Section 4: Responsibilities of the Executive Committee.**

222 1. Execute duties as assigned by the BOD.

223 2. Address emergencies between meetings.

224 3. Approve budgeted expenses.

225 4. Provide a report at all meetings.

226 5. Prohibited from taking any actions that conflict with decisions made by the BOD.

227 6. Each officer shall perform other duties prescribed in the Bylaws or Standing Rules, by
228 parliamentary authority, or as directed by the BOD or Executive Committee.

229

230 **Section 5. Responsibilities of the President:**

231 1. Preside over all meetings.

232 2. Create Standing Committees and Special Committees and appoint committee chairs,
233 subject to the approval of the BOD, as necessary to do PTA work unless otherwise

- 234 provided for in the Bylaws.
235 3. Coordinate the work of PTA officers and committees.
236 4. Act as the official spokesperson for the PTA or appoint a designee.
237 5. Sign authorized contracts, documents, and checks.
238 6. Serve as an ex-officio member of all committees except the Nominating Committee.
239

240 **Section 6. Responsibilities of the Vice-President(s).**

- 241 1. Act as aide to the President.
242 2. Assume the duties of the President in their absence or at the President's request.
243 3. Further responsibilities shall be determined by the President and BOD.
244

245 **Section 7. Responsibilities of the Treasurer.**

- 246 1. Ensure the PTA's financial records accurately track all incoming and outgoing funds.
247 2. Safeguard the PTA checkbook and maintain all financial documents.
248 3. Lead the Budget Committee as its Chairperson.
249 4. Execute disbursements in accordance with the annual budget approved by PTA members,
250 as authorized by the President, BOD, or the PTA.
251 5. Monthly provide the President with bank and other financial statements.
252 6. Arrange for a non-authorized individual to review and sign the monthly bank statement.
253 7. Assure that all financial transactions, including online banking actions and debit card
254 transactions, have dual authorized signatories.
255 8. Present financial statements or monthly budget reports at each meeting and upon request
256 of the BOD.
257 9. Deliver the Annual Report to the General Membership.
258 10. Submit the books for audit or review by the Audit Committee, none of whom are check
259 signers, at fiscal year-end or when changing check signatories.
260 11. Present the Audit Report to the BOD.
261 12. Annually file the appropriate 990 tax return within 4½ months after the fiscal year end.
262 13. Maintain the membership roster and record all paid membership dues.
263

264 **Section 8. Responsibilities of the Secretary(ies).**

- 265 1. Write and keep the minutes for all meetings.
266 2. Distribute meeting minutes to its members for all PTA meetings.
267 3. Have records from previous meetings ready for review.
268 4. As necessary, organize and appropriately store and retain all records.
269 5. Keep an up-to-date copy of the PTA Bylaws and Standing Rules.
270 6. Maintain an accurate membership roster.
271

272 **Article VIII: Board of Directors (BOD)**

273
274 **Section 1. Composition and Eligibility.** The Board of Directors (BOD) consists of the elected
275 officers, the chairs of Standing and Special Committees, and the principal of the school or their
276 designated representative. Other members may be designated in the Standing Rules. BOD
277 members must be a paid PTA member, may not serve in more than two capacities, may hold
278 only one elected office, and may not serve on the BOD while employed by or under contract to
279 the PTA.
280

281 **Section 2. Responsibilities of the BOD.** The BOD manages the PTA's affairs which includes
282 conducting any business referred by the General Membership, creating Standing and Special
283 Committees with the Executive Committee, presenting Plans of Work to the President and
284 Secretary, giving reports at General Membership meetings, and adopting Standing Rules.
285

286 **Section 3. Quorum.** A majority (50% plus 1) of the BOD constitutes a quorum for the
287 transaction of business. Only filled positions are counted toward the total and each person may
288 only be counted once.

289
290 **Section 4. BOD Meetings.** There shall be a minimum of three meetings per year.

- 291 1. Regular BOD meetings shall be held with the date and time to be fixed by the BOD at its
292 first meeting of the year. Monthly meetings are recommended.
- 293 2. Special Meetings of the BOD may be called with 3 days' notice by the President or
294 upon written request by a majority of the BOD members submitted to the President.

295
296 **Section 5. Standing Rules.** The BOD shall annually develop and approve its Standing Rules
297 to detail the PTA's work, such as the specific committees and their responsibilities, events, and
298 more. It serves as a guide to ensure the orderly transfer of duties from one BOD to the next.
299 Standing Rules must conform to and may not conflict with the Bylaws.

300
301 **Section 6: Resignation or Removal of BOD Members.** Any member may resign at any time
302 by submitting a written resignation to the President and Secretary. Any BOD member may be
303 removed from their position for conduct that damaged the value and goodwill associated with
304 PTA or violated PTA's purposes, policies, or Bylaws by a two-thirds vote by the BOD.

305
306 **Section 7: End of Term.** Upon the conclusion of the term in office or if individuals are
307 removed or choose to resign from their BOD position, they shall automatically cease to hold
308 membership on the Board and shall be relieved of all duties and responsibilities. Within seven
309 days, they are required to hand over all records, books, social media access, and related
310 materials pertaining to their position to the President, and they must return any reimbursement
311 requests, receipts, financial documentation, and funds to the Treasurer.

312 **Article IX: Committees**

313
314
315 **Section 1. Eligibility and Authority.** Any PTA member in good standing may serve on a
316 committee. Committee chairs are appointed by the President or BOD unless otherwise specified
317 in the Bylaws. All committee work must have the consent of the Executive Committee.

318
319 **Section 2. Committee Types.**

- 320 1. **Standing Committees.** The President establishes Standing Committees and appoints their
321 chairs, subject to the BOD approval, to conduct the PTA's work and objectives over the
322 course of a full year, such as Membership, Programs, Advocacy, Fundraising, and Arts
323 Education/Reflections. The term for Standing Committee Chairs is one year(s) or until the
324 selection of a successor.
- 325 2. **Special Committees.** Special Committees are created and appointed as specified in the
326 Bylaws usually for a short-term need. The term for Special Committee ends when its
327 special purpose concludes. The President or committee appoints its chair. Additional
328 Special Committees not listed in the Bylaws may be created as needed.

329
330 **Section 3. Required Special Committees.**

- 331 1. **The Nominating Committee** of three or five members shall be appointed by a majority
332 vote at a General Membership Meeting with 20 days' notice and at least one month before
333 elections. The committee or the President shall appoint its chair. The committee nominates
334 eligible individuals to serve for each available office and completes the Nominating
335 Committee Report. Further nominations may be made "from the floor." Such nominees
336 must submit written notice of their intent to run to the President and Secretary at least 15
337 days before elections. The final and complete list of nominees is published four days before

338 elections. The committee presents its slate of nominees at a General Membership meeting
339 scheduled in the month(s) designated in Article VI, Section 2.

- 340 2. **The Budget Committee** of three or five members and chaired by the Treasurer develops
341 the annual budget, solicits revisions from the BOD, and presents the proposed budget at
342 the first General Membership meeting. The budget is adopted with an affirmative majority
343 vote. A copy and the Budget Approval Form are provided to LAPTA. To amend a previously
344 adopted budget, an affirmative two-thirds vote is needed.
- 345 3. **The Audit Committee** of three members is appointed by a majority vote of the General
346 Membership or by a two-thirds vote of the BOD to examine the books at the end of the
347 fiscal year or after the resignation of a check signatory. The report is presented to the
348 General Membership and a copy provided to LAPTA. See LouisianaPTA.org/treasurer.
- 349 4. **The Bylaws Committee** of three members is appointed annually by a majority vote of the
350 General Membership or by a two-thirds vote of the BOD. The committee prepares a revised
351 set of Bylaws every three years by using the Local PTA Unit Bylaws Template by LAPTA.
352 The proposed Bylaws are presented at a General Membership Meeting with 20 days' notice
353 and are approved with an affirmative majority vote. Amendments need an affirmative two-
354 thirds vote of the General Membership. The Bylaws are submitted to LAPTA who issues
355 the final approval and activation date.

356 **Article X: General Membership**

357
358
359 **Section 1. Composition.** The General Membership consists of all annually paid members of
360 the PTA in good standing.

361
362 **Section 2. Quorum.** If membership is less than 30, quorum is five. If membership is 30-75
363 members, quorum is seven. If membership is over 75, quorum is 11.

364
365 **Section 3. General Membership Meetings.** A minimum of three meetings per year is required.
366 The meetings are to communicate PTA business, approve the annual budget and audit report,
367 appoint the Nominating Committee and Audit Committee, hold elections, and more.

- 368 1. Regular meetings are held on dates chosen by the Board of Directors with 20 days' notice.
- 369 2. Special meetings may be called by the President, by a majority of the BOD, or by a majority
370 of the General Membership with 10 days' notice to the General Membership.

371
372 **Section 4. State of Emergency.** In the event of an emergency declared by the United States
373 President, Louisiana governor, or local government authorities which impedes the PTA from
374 holding its regular meetings, the PTA must host at least one General Membership meeting
375 within the school year. This meeting may be conducted through electronic or virtual means. All
376 PTA members will be given 10 days' notice regarding the meeting date, time, and method of
377 gathering, utilizing two communication channels to reach all members.

378 **Article XI: LAPTA Annual General Membership Meeting**

379
380
381 **Section 1. Attendance.** Any PTA that fulfills its affiliation obligation according to the LAPTA
382 Bylaws has the privilege of attending the LAPTA Annual General Membership meeting.

383
384 **Section 2. Voting Delegates.** Each PTA in Active Affiliation with LAPTA 45 days before the
385 meeting is qualified to designate as voting delegates 1) either the PTA President or an
386 alternate, and 2) one delegate for every 25 members as indicated on the LAPTA membership
387 report as of 45 days before the meeting.

390 **Article XII: Fiscal Year**

391
392 The PTA's fiscal year is July 1 to June 30.
393

394 **Article XIII: Parliamentary Authority**

395
396 The rules contained in the current edition of Robert's Rules of Order, Newly Revised
397 (robertsrules.com) govern the PTA in all cases in which they are applicable and in which they
398 are not in conflict with the Local PTA Unit Bylaws, National PTA Bylaws, LAPTA Bylaws, or the
399 Louisiana Articles of Incorporation.
400

401 **Article XIV: Amendments**

402
403 **Section 1. Instructions.** The Bylaws may be amended with a two-thirds affirmative vote at a
404 General Membership meeting with 20 days' notice that must include the proposed amendment.
405 All suggested amendments must be initially presented to LAPTA and then obtain LAPTA's
406 approval after the membership's vote. The amendment must contain the Article and Section
407 targeted for amendment. Amendments must adhere to LAPTA's Bylaws and guidance.
408

409 **Section 2. Bylaws Template Revisions.** The adoption of a revised Local Unit Bylaws
410 Template by LAPTA will automatically amend the corresponding Unit's Bylaws without further
411 action by the Local PTA Unit. This does not apply to the existing expiration date of the Bylaws.
412

413 **Section 3. Approved Amendments.** There are no LAPTA-approved amendments.